Court File No: CV15-10961-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NELSON EDUCATION LTD. AND NELSON EDUCATION HOLDINGS LTD.

Applicants

May 12, 2015

Order to so interes settled in dreft note that I housell in my fiat on.

ONTARIO SUPERIOR COURT OF JUSTICECOMMERCIAL LIST

Proceeding commenced at Toronto

APPLICATION RECORD (returnable May 12, 2015)

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